

Sarah Edwards
North America Business Lead
Eunomia Research & Consulting

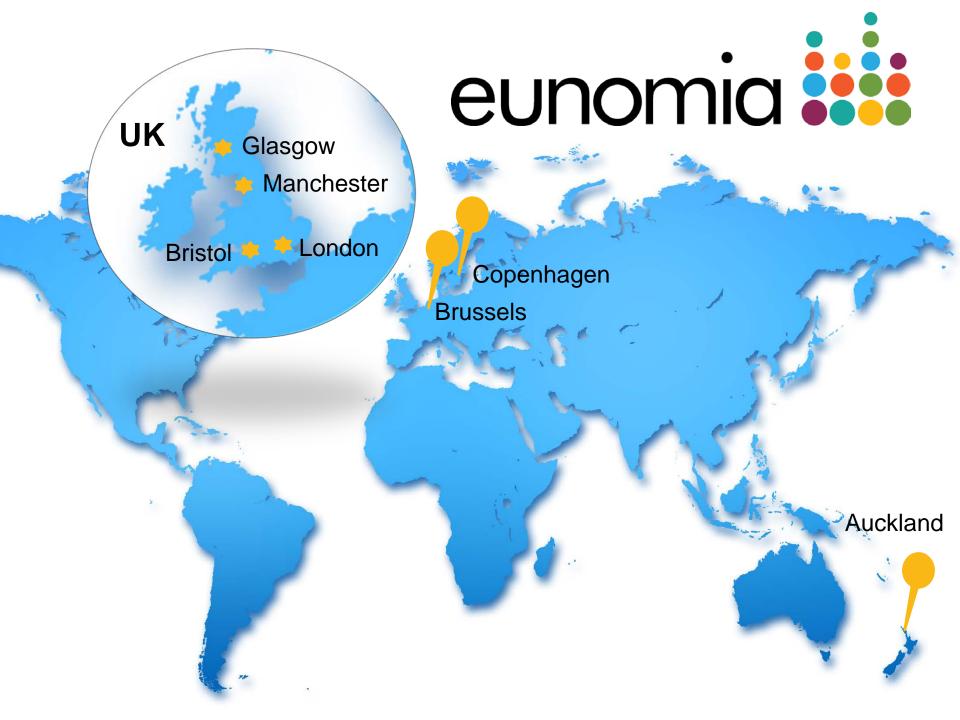


Agenda

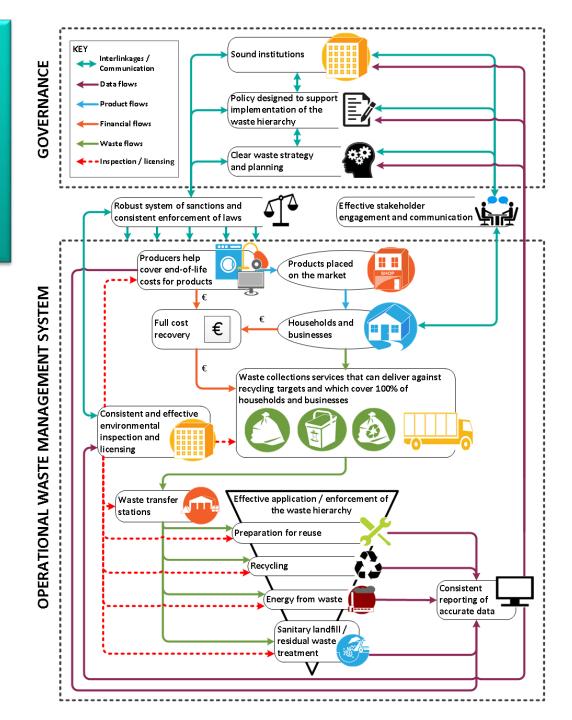
- 1. Introduction to Eunomia
- 2. Key Elements of an Effective Waste Management System
- 3. Case Study Wales
- 4. Conclusions



Introduction to Eunomia



Key
Elements of
an Effective
Waste
Management
System



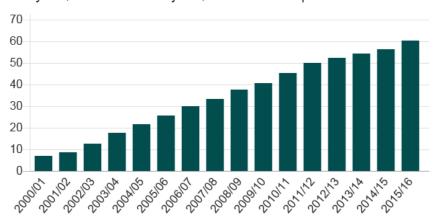
Case Study - Wales

Why Wales?

- Who Really Leads the World?
- Recycling Rate
 - 2005 = 25%, 2010 = 40%
 - 2016 = 60%
 - 2025 = 70%, 2050 = 100%

BBC

% recycled, from 2012/13 recycled, reused and composted





Recycling – who really leads the world?

Identifying the world's best municipal waste recyclers



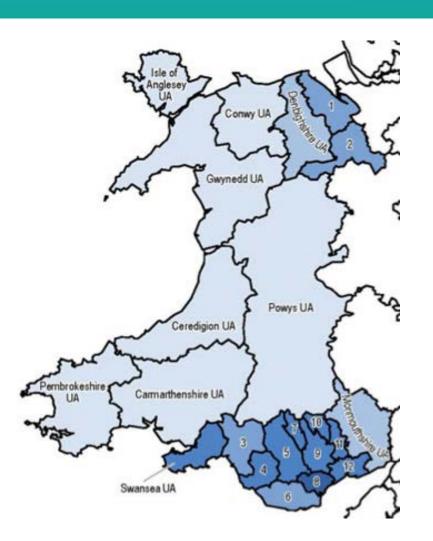




Statistics for Wales, 2016

Introduction to Wales

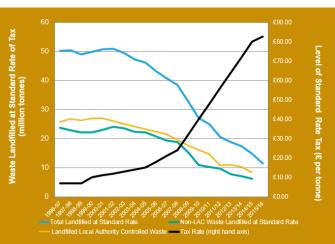
- Area = 8,000sq m
- Pop = 3m
- 22 municipalities
- Mix of rural and some urban





How Did it Get there? - Policy and Legislation

- Landfill Directive 1999
 - Set BMW diversion target –
 35% by 2020 trading
 - Landfill Tax (~\$68/t)
- Waste Framework Directive 2008
 - Reuse and Recycling targets
 50% H/H (70% C&D) by 2020
 - Amendment to align with circular economy package

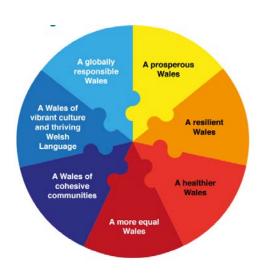




How did it get There? - Policy and Legislation

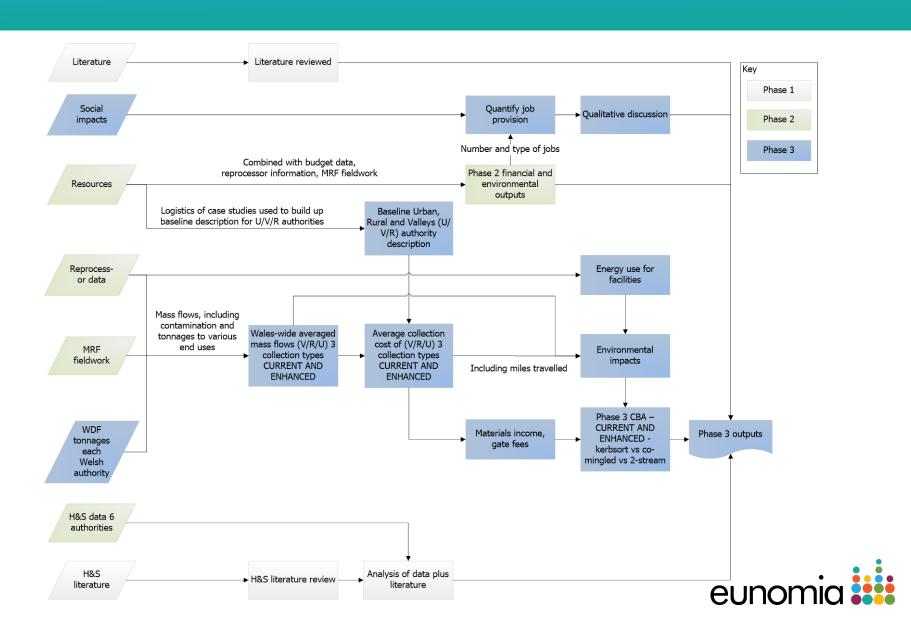
Wales

- One Wales One Planet 2009
 - Sustainable development
 - Low carbon, low waste society
- Towards Zero Waste 2010
 - 2025 70% Recycling/Re-Use
 - 2050 Zero Waste Nation
- Municipal Sector Plan 2011
 - Collections Blue Print 2011
 - A preferred cost effective curbside collection system
 - Contribute to circular economy
 - Resilient to recycling market



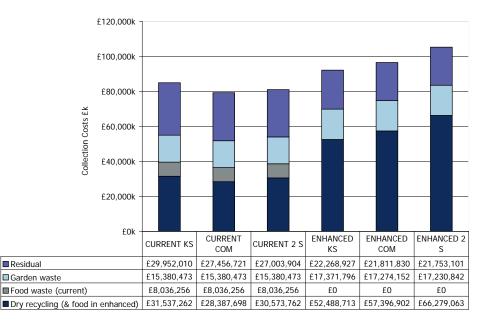


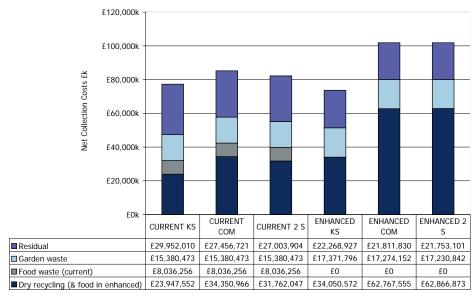
Collections Blue Print Modelling



What Collection System - Best Value for Money?

- For each of the three dry recycling
 - Current No change in performance or range of services
 - Enhanced 70% recycling achieved through fortnightly trash, weekly food, weekly recycling



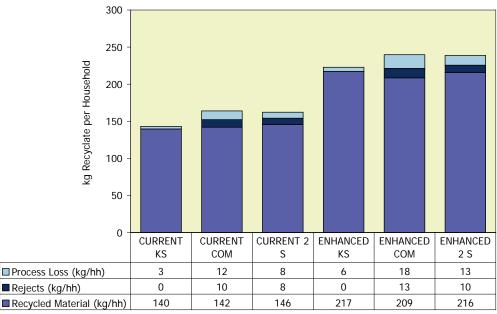


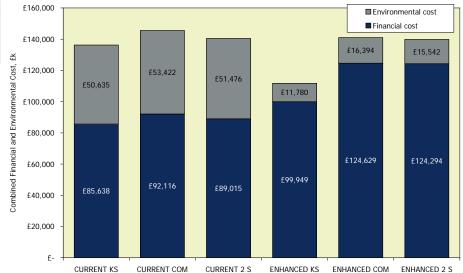
Collection Costs for All Authorities (excluding material income and MRF/depot processing costs)

Collection Costs for All Authorities net of material income and MRF/depot processing costs

eunomi

What Collection Option - Recycling Performance?







Blue Print System

- Weekly Multi Stream Recycling
- Fortnightly Trash
- Weekly Food Waste





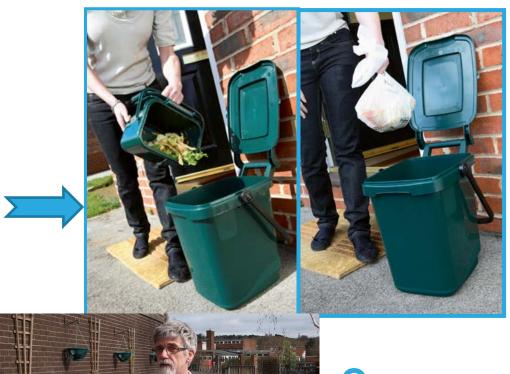


Food Waste Container

Kitchen



Curbside



Communal

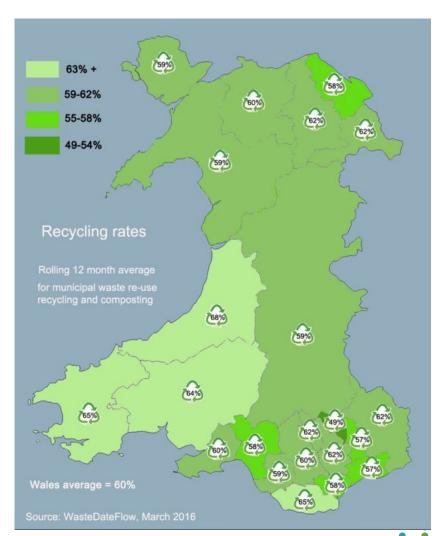


Kerbside Sort Vehicles



Now What?

- 2016 = 60%
- 2025 = 70%





Further Reduce Trash Collection Frequency

Isle of Anglesey

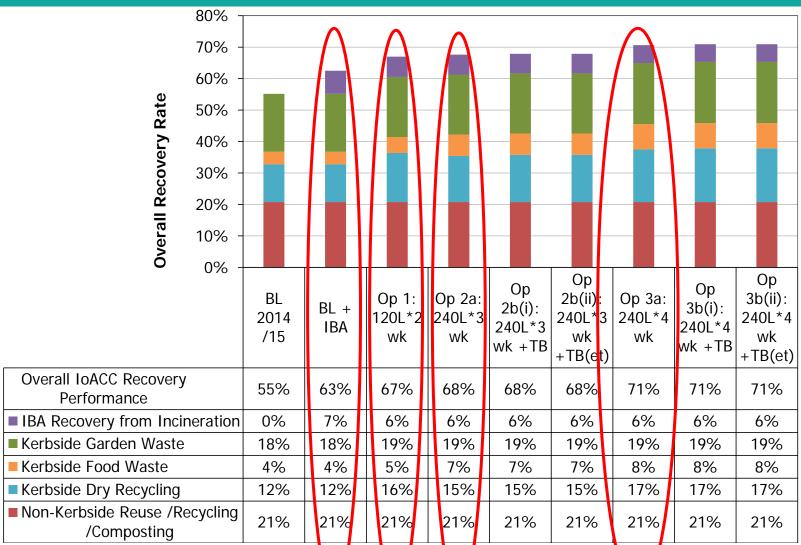
- **2015** = **55**%
- Failing to meet 70% = \$60k per % point

Options

Option	Trash	Recycling	Food
Baseline	Fortnightly 240I (63g)	Weekly Multi stream	Weekly 24l (6.3g)
1	Fortnightly 120l (31g)	Weekly Multi stream	Weekly 24l (6.3g)
2	Three Weekly 240l (63g)	Weekly Multi stream	Weekly 24I (6.3g)
3	Four weekly 240l (63g)	Weekly Multi stream	Weekly 24l (6.3g)

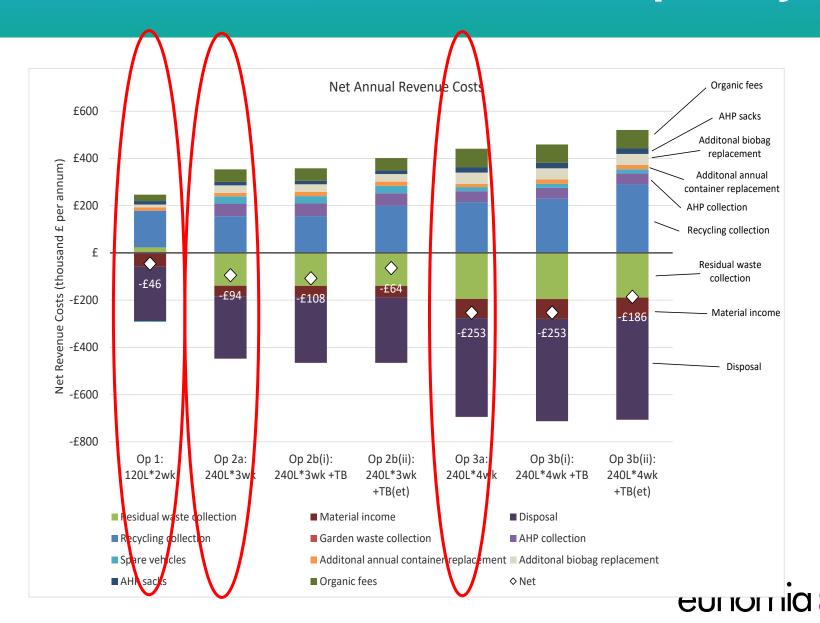


Reduce Trash Collection Frequency





Reduced Trash Collection Frequency



Reduce Trash Collection Frequency

- Live October 2016 3 weekly
- Waste Avoidance Took Kit
- National education schemes
 - Love Food Hate Waste
 - Love your Clothes
 - Support tools for waste education
 - Standard images







Conclusions

Conclusion

- Levers for high performance
 - Comprehensive scheme to enable people to recycle
 - Food waste collections
 - Broad range of materials
 - Clear performance and policy targets
 - 70% moving to zero waste
 - Funding and commitment
 - Collaborative Change Programme National Resource
 - \$9m Circular Economy Fund create processing capacity in Wales
 - Incentives/mechanisms to encourage people to recycle
 - Restricting trash collections
 - Pay as you Throw
 - Deposit Refund Scheme





www.eunomia.co.uk

@Eunomia_RandC mail@eunomia.co.uk